



## RENTAL PROPERTY 2020/2021

Address: \_\_\_\_\_ State \_\_\_\_\_ P.Code \_\_\_\_\_

Ownership: Name: \_\_\_\_\_ % If less than 52 weeks, please advise dates'  
 Name: \_\_\_\_\_ % not available for rent: \_\_\_\_\_  
 Number of weeks available for rent: \_\_\_\_\_ / 52 weeks \_\_\_\_\_

**Please provide the following;**

- Annual Agent Statement
- Loan Statements
- Land Tax Notice
- Rates Notices
- Insurance Policy
- Other expense receipts – Body Corporate, Repairs, Gardening, Pest Control, Water etc.
- Bank Statements (if specific account for rental)
- Capital Allowance Report (Depreciation report from Quantity Surveyor)

**INCOME**

Gross rental income *(please attach annual agent statement)* \$ \_\_\_\_\_  
 Other income \_\_\_\_\_ \$ \_\_\_\_\_

**EXPENSES**

(F) Bank fees and charges \$ \_\_\_\_\_ *(provide bank statements)*  
 (E) Body corporate fees \$ \_\_\_\_\_ *(provide statements)*  
 (H) Council rates \$ \_\_\_\_\_  
 (J) Gardening/Lawn Mowing \$ \_\_\_\_\_  
 (K) Insurance \$ \_\_\_\_\_  
 (L) Interest on Loans \$ \_\_\_\_\_ *(provide loan statements)*  
 (P) Property agent fees & commissions \$ \_\_\_\_\_  
 (Q) Repairs and maintenance \$ \_\_\_\_\_  
 (S) Stationary, telephone and postage \$ \_\_\_\_\_  
 (U) Water charges \$ \_\_\_\_\_  
 (O) Pest Control \$ \_\_\_\_\_  
 (D) Advertising \$ \_\_\_\_\_  
 (M) Land Tax \$ \_\_\_\_\_  
 (V) Other (details) \_\_\_\_\_ \$ \_\_\_\_\_

When the property is not available for rent, you cannot claim expenses during this period

**OTHER COSTS**

Improvements, Furniture & Fittings, Renovations (please provide all receipts)

**BOUGHT OR SOLD AN INVESTMENT PROPERTY DURING THE YEAR?**

Please provide copies of purchase & sale contracts together with Statement of Adjustments issued

**From July 1st 2017 residential investment property owners are no longer allowed to claim any travel related costs. Depreciation on second hand assets is also no longer available.**